



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

8 January 2026

Issue Number	267702
Tender Type	New Issue
Tender Date	12 January 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Discount
Original Tenor	181 Days
Maturity Date	13 July 2026
Issue and Settlement Date	13 January 2026
Dated Date(Value Date)	13 January 2026
Listing Date	15 January 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+

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CDB's bond yield curve available at <http://www.cdb.com.cn>.